

Current Status of the Nucleon Spin Decomposition Problem

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- 1. Introduction to the nucleon spin decomposition problem**
 - “canonical” or “mechanical” decomposition ? -**
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- 3. What is potential angular momentum ?**
- 4. On the relation with deep-inelastic-scattering observables ?**
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1. Introduction to nucleon spin decomposition problem

To get a **complete decomposition of nucleon spin** is a fundamentally important homework of QCD.

In fact, if our researches end up without being able to accomplish this task, a tremendous efforts since the 1st **EMC discovery** would lead nowhere.

To reach this goal, we must answer the following two questions :

- What is a **precise (QCD) definition** of each term of the decomposition ?
- How can we extract **individual term** by means of **direct measurements** ?

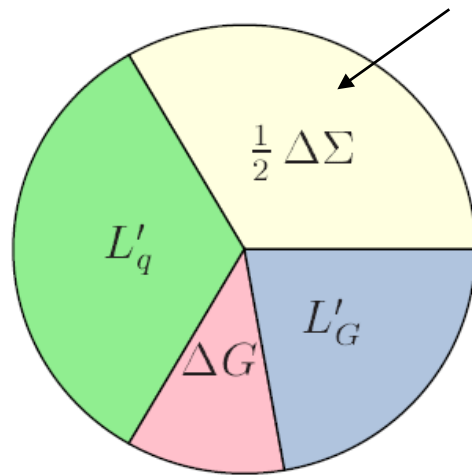
Since QCD is a **color SU(3) gauge theory**, and since the **general principle of physics** dictates that **gauge-invariance** is a **necessary condition** of **observability** the **color gauge-invariance** plays a crucially **important role** in this problem.

Recently, two reviews appeared to summarize controversial status of the problem :

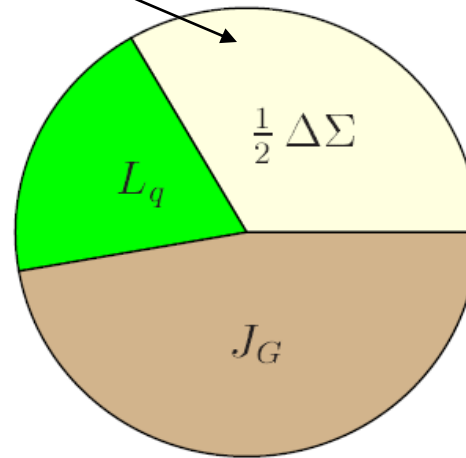
- E. Leader and C. Lorcé, arXiv : 1309.4235 [hep-ph]
- M. Wakamatsu, arXiv : 1402.4193 [hep-ph]

two popular decompositions of the nucleon spin

Jaffe-Manohar decomposition



Ji decomposition



common

$$\begin{aligned}
 \mathbf{J}_{QCD} = & \int \psi^\dagger \frac{1}{2} \boldsymbol{\Sigma} \psi d^3x \\
 & + \int \psi^\dagger \mathbf{x} \times \frac{1}{i} \boldsymbol{\nabla} \psi d^3x \\
 & + \int \mathbf{E}^a \times \mathbf{A}^a d^3x \\
 & + \int E^{ai} \mathbf{x} \times \boldsymbol{\nabla} A^{ai} d^3x
 \end{aligned}$$

$$\begin{aligned}
 \mathbf{J}_{QCD} = & \int \psi^\dagger \frac{1}{2} \boldsymbol{\Sigma} \psi d^3x \\
 & + \int \psi^\dagger \mathbf{x} \times \frac{1}{i} \mathbf{D} \psi d^3x \\
 & + \int \mathbf{x} \times (\mathbf{E}^a \times \mathbf{B}^a) d^3x \\
 & \quad \swarrow \boxed{J_G}
 \end{aligned}$$

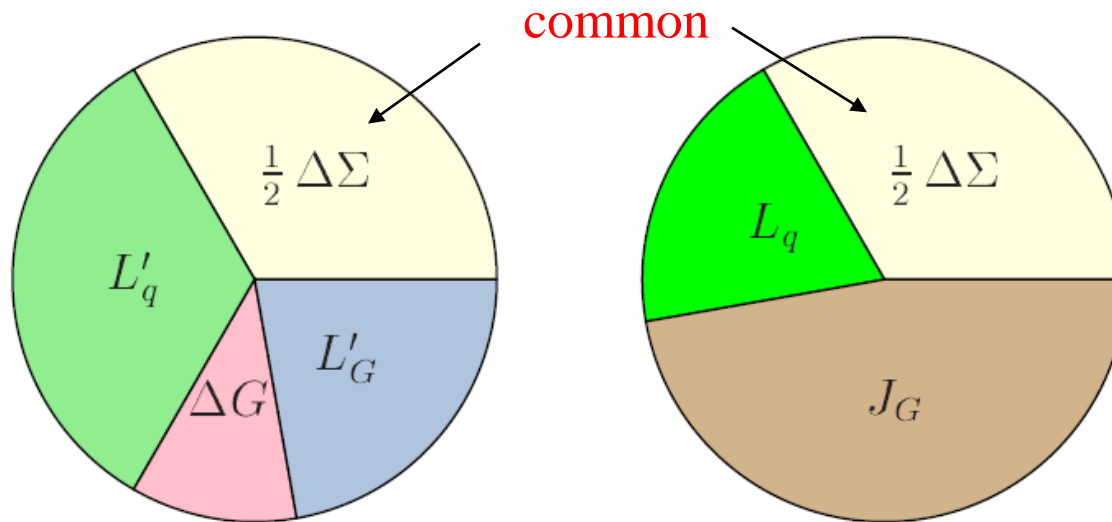
Each term is not separately gauge-invariant !

No further GI decomposition !

two popular decompositions of the nucleon spin (- continued -)

Jaffe-Manohar decomposition

Ji decomposition



An especially annoying observation here was that, since

$$L'_q \neq L_q$$

one must inevitably conclude that

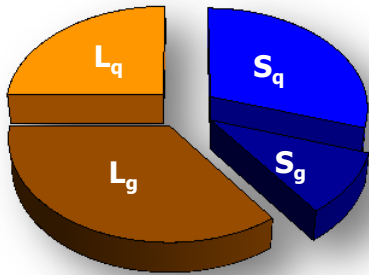
$$\Delta G + L'_G \neq J_G !$$

Current versions of gauge-invariant decomposition of the nucleon spin

- based on Lorcé @ JLab2013 -

Canonical family

Jaffe-Manohar (1990)

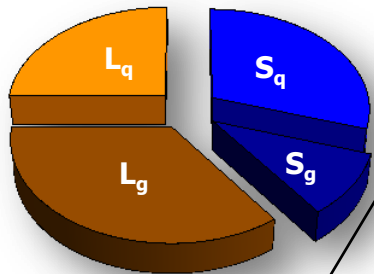


$$\begin{aligned} S_q &= \frac{1}{2} \int \psi^\dagger \Sigma \psi d^3r \\ L_q &= \int \psi^\dagger \mathbf{r} \times \frac{1}{i} \nabla \psi d^3r \\ S_g &= \int \mathbf{E}^a \times \mathbf{A}^a d^3r \\ L_g &= \int E^{ai} \mathbf{r} \times \nabla A^{ai} d^3r \end{aligned}$$

key ingredient

Chen *et al.* (2008)

$$A = A_{phys} + A_{pure}$$

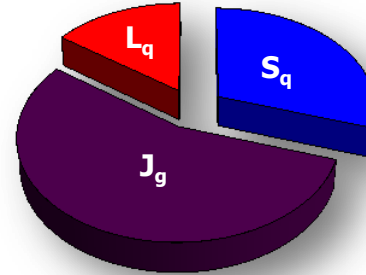


$$\begin{aligned} S_q &= \frac{1}{2} \int \psi^\dagger \Sigma \psi d^3r \\ L_q &= \int \psi^\dagger \mathbf{r} \times \frac{1}{i} D_{pure} \psi d^3r \\ S_g &= \int \mathbf{E}^a \times \mathbf{A}_{phys}^a d^3r \\ L_g &= \int E^{ai} \mathbf{r} \times D_{pure} A_{phys}^{ai} d^3r \end{aligned}$$

“generalized” canonical OAM

Mechanical family

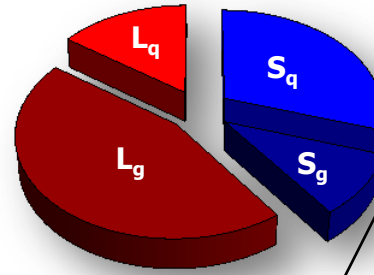
Ji (1997)



$$\begin{aligned} S_q &= \frac{1}{2} \int \psi^\dagger \Sigma \psi d^3r \\ L_q &= \int \psi^\dagger \mathbf{r} \times \frac{1}{i} \mathbf{D} \psi d^3r \\ J_g &= \int \mathbf{r} \times (\mathbf{E}^a \times \mathbf{B}^a) d^3r \end{aligned}$$

Wakamatsu (2010)

$$A = A_{phys} + A_{pure}$$



$$\begin{aligned} S_q &= \frac{1}{2} \int \psi^\dagger \Sigma \psi d^3r \\ L_q &= \int \psi^\dagger \mathbf{r} \times \frac{1}{i} \mathbf{D} \psi d^3r \\ S_g &= \int \mathbf{E}^a \times \mathbf{A}_{phys}^a d^3r \\ L_g &= \int E^{ai} \mathbf{r} \times D_{pure} A_{phys}^{ai} d^3r \\ &\quad + \int \rho^a (\mathbf{r} \times \mathbf{A}_{phys}^a) d^3r \end{aligned}$$

mechanical OAM

potential OAM

The following two issues are still under debate.

- (1) Is the gluon spin ΔG a **gauge-invariant** quantity in a **true** or **traditional sense** ?
- (2) Which is a **favorable decomposition** from a physical viewpoint ?

A word of caution :

- (1) A satisfactory answer to the **1st question** must clarify the contradiction to the **text book statement** that the **total photon angular momentum** **cannot** be gauge-invariantly decomposed into its **spin** and **orbital parts**.
- (2) Often-claimed advantages of **canonical decomposition**.
 - Each piece of the decomposition satisfies the **SU(2) commutation relation** or or angular momentum algebra, for example,

$$[L_{can}^i, L_{can}^j] = i \epsilon^{ijk} L_{can}^k$$

- L_{can} is compatible with **free partonic picture** of **constituent orbital motion**.



In the present talk, I confine to the **2nd issue**, and try to show that both claims above are **not necessarily true** ! (See my review, for the **1st delicate problem**.)

2. Does the “canonical” OAM really satisfy the angular momentum C.R. ?

Many people claim that a greatest **advantage** of the **canonical type decomposition** of the nucleon spin is that **each term** satisfies the **angular momentum C.R.** , and that this is crucial for the **interpretation** of each term as an angular momentum.

I will show that **this is a delusion** for a **massless particle** like the **photon**.

See, for instance, S.J. Van Enk and G. Nienhuis, J. of Optics 41 (1994) 963.

total angular momentum of photon

$$\mathbf{J} = \int d^3r \, \mathbf{r} \times (\mathbf{E} \times \mathbf{B})$$

decomposition of the vector potential \mathbf{A}

$$\mathbf{A} = \mathbf{A}_{\perp} + \mathbf{A}_{\parallel} \equiv \mathbf{A}_{phys} + \mathbf{A}_{pure}$$

corresponding decomposition of \mathbf{E}

$$\mathbf{E} = \mathbf{E}_{\perp} + \mathbf{E}_{\parallel}$$

with

$$\mathbf{E}_{\perp} = -\frac{\partial \mathbf{A}_{\perp}}{\partial t}, \quad \mathbf{E}_{\parallel} = -\nabla A^0 - \frac{\partial \mathbf{A}_{\parallel}}{\partial t}$$

This gives a corresponding decomposition of the total \mathbf{J}

$$\begin{aligned}\mathbf{J} &= \int d^3r \, \mathbf{r} \times (\mathbf{E}_{\parallel} \times \mathbf{B}) + \int d^3r \, \mathbf{r} \times (\mathbf{E}_{\perp} \times \mathbf{B}) \\ &\equiv \mathbf{J}_{long} + \mathbf{J}_{trans}\end{aligned}$$

where

$$\begin{aligned}\mathbf{J}_{long} &= \int d^3r \, \rho (\mathbf{r} \times \mathbf{A}_{\perp}) \quad : \quad \text{potential angular momentum} \\ \mathbf{J}_{trans} &= \int d^3r \, E_l^{\perp} (\mathbf{r} \times \nabla) A_l^{\perp} + \int d^3r \, \mathbf{E}_{\perp} \times \mathbf{A}_{\perp} = \mathbf{L} + \mathbf{S} \\ &\quad \text{canonical OAM} \qquad \qquad \text{intrinsic spin}\end{aligned}$$

We first point out that, for **free photons**, $\mathbf{J}_{long} = 0$, since $\rho = 0$.

Introduce **transverse mode functions** \mathbf{F}_{λ} with **polarization** λ .

$$\begin{aligned}\nabla^2 \mathbf{F}_{\lambda} &= -k^2 \mathbf{F}_{\lambda}, \quad \nabla \cdot \mathbf{F}_{\lambda} = 0 \\ \langle \mathbf{F}_{\lambda} | \mathbf{F}_{\lambda'} \rangle &\equiv \int d^3r \, \mathbf{F}_{\lambda} \cdot \mathbf{F}_{\lambda'} = \delta_{\lambda\lambda'}\end{aligned}$$

The simplest choice is **circularly polarized plane waves** :

$$\mathbf{F}_{\lambda} = \frac{1}{\sqrt{V}} \boldsymbol{\varepsilon}_{\mathbf{k},s} e^{i\mathbf{k} \cdot \mathbf{r}} \quad (s = \pm 1)$$

but we can also take other choices like that of **paraxial laser beam**.

mode expansion of **transverse electromagnetic field**

$$\begin{aligned}
 \mathbf{A}_\perp &= \sum_\lambda \sqrt{\frac{\hbar}{2\omega_\lambda}} [a_\lambda \mathbf{F}_\lambda + a_\lambda^\dagger \mathbf{F}_\lambda^*] \\
 \mathbf{E}_\perp &= \sum_\lambda i \sqrt{\frac{\hbar\omega_\lambda}{2}} [a_\lambda \mathbf{F}_\lambda - a_\lambda^\dagger \mathbf{F}_\lambda^*] & [a_\lambda, a_{\lambda'}^\dagger] &= \delta_{\lambda\lambda'} \\
 \mathbf{B}_\perp &= \sum_\lambda i \sqrt{\frac{\hbar}{2\omega_\lambda}} [a_\lambda \nabla \times \mathbf{F}_\lambda + a_\lambda^\dagger \nabla \times \mathbf{F}_\lambda^*]
 \end{aligned}$$

This gives

$$\begin{aligned}
 \mathbf{S} &\equiv \int d^3r \, \mathbf{E}_\perp \times \mathbf{A}_\perp = \frac{1}{2} \sum_{\lambda, \lambda'} [a_\lambda^\dagger a_{\lambda'} + a_{\lambda'} a_\lambda^\dagger] \langle \mathbf{F}_\lambda | \hat{\mathbf{S}} | \mathbf{F}_{\lambda'} \rangle \\
 \mathbf{L} &\equiv \int d^3r \, \mathbf{E}_\perp^\perp (\mathbf{r} \times \nabla) \mathbf{A}_\perp^\perp = \frac{1}{2} \sum_{\lambda, \lambda'} [a_\lambda^\dagger a_{\lambda'} + a_{\lambda'} a_\lambda^\dagger] \langle \mathbf{F}_\lambda | \hat{\mathbf{L}} | \mathbf{F}_{\lambda'} \rangle
 \end{aligned}$$

with

$$(\hat{\mathbf{S}})_{ij} = -i\hbar \varepsilon_{ijk}, \quad \hat{\mathbf{L}} = -i\hbar (\mathbf{r} \times \nabla)$$

These $\hat{\mathbf{S}}$ and $\hat{\mathbf{L}}$ certainly satisfy the familiar **SU(2) algebra** :

$$[\hat{S}_i, \hat{S}_j] = i\hbar \hat{S}_k, \quad [\hat{L}_i, \hat{L}_j] = i\hbar \hat{L}_k$$

However, what correspond to **observables** are not \hat{S} and \hat{L} but \mathbf{S} and \mathbf{L} , because the latters are operators acting on **physical Fock space**.

What are the C.R.'s of \mathbf{S} and \mathbf{L} like, then ?

Choose **circularly polarized plane waves** as field modes, again

$$F_\lambda = \frac{1}{\sqrt{V}} \varepsilon_{\mathbf{k},s} e^{i \mathbf{k} \cdot \mathbf{r}} \quad (s = \pm 1)$$

In this case

$$\mathbf{S} = \sum_{\mathbf{k}} \frac{\hbar \mathbf{k}}{k} (a_{\mathbf{k},1}^\dagger a_{\mathbf{k},1} - a_{\mathbf{k},-1}^\dagger a_{\mathbf{k},-1})$$

so that

$$[S_i, S_j] = 0$$

Somewhat unexpectedly, \mathbf{S} do not satisfy angular momentum C.R. !

Thus, \mathbf{S} do not generate general rotations of photon polarization.

Only the **components** of the operator \mathbf{S} along \mathbf{k} is a **true spin angular momentum operator**, in the sense that this component generate **spin rotation**.

components of the operator \mathbf{S} along $\mathbf{k} \implies$ **Helicity !**

What about C.R. of \mathbf{L} ?

- First, total $\mathbf{J} = \mathbf{L} + \mathbf{S}$ must obey the standard C.R.

$$[J_i, J_j] = i \hbar \varepsilon_{ijk} J_k$$

- Second, \mathbf{S} and \mathbf{L} must transform as **vectors** under rotation, so that

$$[J_i, S_j] = i \hbar \varepsilon_{ijk} S_k$$

$$[J_i, L_j] = i \hbar \varepsilon_{ijk} L_k$$

- Combining these relations with $[S_i, S_j] = \mathbf{0}$, it follows that

$$[L_i, S_j] = i \hbar \varepsilon_{ijk} S_k$$

$$[L_i, L_j] = i \hbar \varepsilon_{ijk} (L_k - S_k) \quad \leftarrow$$

Thus, \mathbf{L} does **not** satisfy the standard angular momentum algebra either, even though it can definitely be **measured** !

(ex.) as orbital angular momentum of **paraxial laser beam**

All these **delicacies of photon spin decomposition** comes from the fact that there is **no rest frame** for **massless photon** !

We have little time to go into the detail, but, by introducing the interaction of the **photon beam** with **atoms**, the following conclusion can be drawn.

Both “spin” **S** and “orbital” angular momentum **L** of a photon are well defined quantities and can “in principle” be **measured separately**.

However, **only the components along the propagation direction** can be **measured** by detecting the **change in internal and external angular momentum** of **atoms**.

To sum up

The observability of **S^γ** and **L^γ** have little to do their SU(2) C.R. !

[Note added]

The **total angular momentum** of a **composite system** must naturally satisfy the **angular momentum algebra** as a subgroup of **Poincare algebra**.

3. What is potential angular momentum ?

We ask a question “which is more **physical** from the **observational viewpoint** ?

“**mechanical**” OAM or generalized “**canonical**” OAM ?

our relation

$$\mathbf{L}_{can} = \mathbf{L}_{mech} + \mathbf{L}_{pot}$$

with

$$\mathbf{L}_{can} = \int \psi^\dagger \mathbf{r} \times \left(\frac{1}{i} \nabla - g \mathbf{A}_{pure} \right) \psi d^3r$$

$$\mathbf{L}_{mech} = \int \psi^\dagger \mathbf{r} \times \left(\frac{1}{i} \nabla - g \mathbf{A} \right) \psi d^3r$$

$$\mathbf{L}_{pot} = g \int \psi^\dagger \mathbf{r} \times \mathbf{A}_{phys} \psi d^3r$$

This is different from the definition of Hatta and Yoshida.

$$\mathbf{L}_{mech} = \mathbf{L}_{can} + \mathbf{L}'_{pot},$$

with

$$\mathbf{L}'_{pot} = -g \int \psi^\dagger \mathbf{r} \times \mathbf{A}_{phys} \psi d^3r.$$

Is it simply a **matter of sign convention** of \mathbf{L}_{pot} term ?

The reason of HY definition can be easily imagined.

$$\mathbf{L}'_{pot} \Leftrightarrow \text{quark-gluon interaction} \\ (\text{twist-3 quark-gluon correlation})$$

Then, the subtraction of \mathbf{L}'_{pot} from \mathbf{L}_{mech} is thought to work to **eliminate** the **physical component** \mathbf{A}_{phys} of the gluon field, thereby leading to the generalized (gauge-invariant) canonical OAM as $\mathbf{L}_{can} = \mathbf{L}_{mech} - \mathbf{L}'_{pot}$.

$$\mathbf{L}_{can} \Leftrightarrow \text{consistent with free partonic picture of} \\ \text{quark and gluon orbital motion}$$

This picture is not necessarily justified, as we shall discuss below.

The **underlying reason** is that what appear in the **equation of motion** are the **mechanical momentum** and **mechanical OAM**, not the canonical momentum and mechanical OAM.

$$\frac{d}{dt} \mathbf{p}_{mech} = q [\mathbf{E} + \mathbf{v} \times \mathbf{B}] \quad : \quad \text{Lorentz force} \\ \frac{d}{dt} \mathbf{L}_{mech} = q \mathbf{r} \times [\mathbf{E} + \mathbf{v} \times \mathbf{B}] \quad : \quad \text{torque by Lorentz force}$$

Here, we shall clarify the **physical meaning** of the **potential angular momentum**, which characterizes the difference between “**canonical**” and “**mechanical**” OAM, with use of **easier QED system** of photons and charged particles described by

$$H = \sum_i \frac{1}{2} m_i \dot{\mathbf{r}}_i^2 + \frac{1}{2} \int d^3r [\mathbf{E}^2 + \mathbf{B}^2]$$

Let us start with the expression for the **total angular momentum** of this system.

$$\mathbf{J} = \underbrace{\sum_i \mathbf{r}_i \times m_i \dot{\mathbf{r}}_i}_{\text{mechanical OAM}} + \underbrace{\int d^3r \mathbf{r} \times [\mathbf{E} \times \mathbf{B}]}_{\mathbf{J}^\gamma}$$

There is no doubts that the two terms of the r.h.s are both **gauge-invariant**.

As mentioned, the vector potential \mathbf{A} of the photon field can be decomposed into **transverse** and **longitudinal** components as

$$\mathbf{A} = \mathbf{A}_\perp + \mathbf{A}_\parallel$$

with the **divergence-free** and **irrotational** conditions :

$$\nabla \cdot \mathbf{A}_\perp = 0, \quad \nabla \times \mathbf{A}_\parallel = 0$$

This transverse-longitudinal decomposition is **unique**, once the Lorentz frame of reference is specified. Under a general gauge-transformation given by

$$\mathbf{A} \rightarrow \mathbf{A}' = \mathbf{A} + \nabla \Lambda(x), \quad A^0 \rightarrow A'^0 = A^0 - \frac{\partial}{\partial t} \Lambda(x)$$

the transverse and longitudinal components transform as

$$\mathbf{A}_{\perp} \rightarrow \mathbf{A}'_{\perp} = \mathbf{A}_{\perp}, \quad \mathbf{A}_{\parallel} \rightarrow \mathbf{A}'_{\parallel} + \nabla \Lambda(x)$$

indicating that \mathbf{A}_{\parallel} carries **unphysical gauge degrees of freedom** !

To avoid misunderstanding, we emphasize that the above transverse-longitudinal decomposition should **not** be **confused with** the **Coulomb gauge fixing**.

The Coulomb gauge fixing is to require $\nabla \cdot \mathbf{A} = 0$.

Because $\nabla \cdot \mathbf{A}_{\perp} = 0$ by **definition**, this is equivalent to requiring that

$$\nabla \cdot \mathbf{A}_{\parallel} = 0 \quad : \quad \text{Coulomb gauge condition}$$

Now that \mathbf{A}_{\parallel} is **divergence-free** as well as **irrotational** by definition, one can set

$$\mathbf{A}_{\parallel} = 0 \quad \text{in Coulomb gauge}$$

Without gauge-fixing, the decomposition can be made as follows :

$$\begin{aligned}
 \mathbf{J}^\gamma &= \int d^3r \, \mathbf{r} \times (\mathbf{E} \times \mathbf{B}) \\
 &= \int d^3r \, \mathbf{r} \times (\mathbf{E}_\perp \times \mathbf{B}) + \int d^3r \, \mathbf{r} \times (\mathbf{E}_\parallel \times \mathbf{B}) \\
 &\equiv \mathbf{J}_{trans} + \mathbf{J}_{long}
 \end{aligned}$$

Using the Gauss law $\nabla \cdot \mathbf{E}_\parallel = \rho$, the 2nd part can also be written in the form :

$$\mathbf{J}_{long} = \sum_i q_i \mathbf{r}_i \times \mathbf{A}_\perp(\mathbf{r}_i)$$

I called it the “**potential angular momentum**” term. It is solely gauge-invariant. It is also important to recognize that **this term vanishes for free photon**, i.e. if there is no charged particle sources for photon.

The 1st part can further be split into 2 pieces in a gauge-invariant way :

$$\mathbf{J}_{trans} = \int d^3r \, E_\perp^l (\mathbf{r} \times \nabla) A_\perp^l + \int d^3r \, \mathbf{E}_\perp \times \mathbf{A}_\perp$$

photon canonical OAM

intrinsic photon spin

definitely gauge-invariant !

To sum up, the **total angular momentum of the photon** can be split into **3 pieces** as

$$\mathbf{J}^\gamma = \mathbf{J}_{long} + \mathbf{J}_{trans}$$

$$\mathbf{J}_{long} = \sum_i q_i \mathbf{r}_i \times \mathbf{A}_\perp(\mathbf{r}_i) \Rightarrow \text{potential angular momentum}$$

$$\mathbf{J}_{trans} = \int d^3r E_\perp^l (\mathbf{r} \times \nabla) A_\perp^l + \int d^3r \mathbf{E}_\perp \times \mathbf{A}_\perp$$

What happens if we combine the potential angular momentum term with the “**mechanical OAM**” of **charged particles** ? We get

$$\sum_i \mathbf{r}_i \times m_i \dot{\mathbf{r}}_i + \sum_i \mathbf{r}_i \times q_i \boxed{\mathbf{A}_\perp(\mathbf{r}_i)} = \sum_i \mathbf{r}_i \times \left(\mathbf{p}_i - q_i \boxed{\mathbf{A}_\parallel(\mathbf{r}_i)} \right)$$

Here, we have used the usual definition of the **canonical momentum** \mathbf{p}_i

$$\begin{aligned} \mathbf{p}_i &\equiv m_i \dot{\mathbf{r}}_i - q_i \mathbf{A}(\mathbf{r}_i) \\ &= m_i \dot{\mathbf{r}}_i - q_i \left(\boxed{\mathbf{A}_\parallel(\mathbf{r}_i)} + \boxed{\mathbf{A}_\perp(\mathbf{r}_i)} \right) \end{aligned}$$

This leads to the gauge-invariant “canonical” decomposition *a la* Chen et al.

$$\mathbf{J} = \mathbf{L}'_p + \mathbf{S}'_\gamma + \mathbf{L}'_\gamma$$

where

$$\mathbf{L}'_p = \sum_i \mathbf{r}_i \times (\mathbf{p}_i - q_i \mathbf{A}_{\parallel}(\mathbf{r}_i)) \Rightarrow \sum_i \mathbf{r}_i \times \frac{1}{i} \mathbf{D}_{i,pure}$$

$$\mathbf{S}'_\gamma = \int d^3r \mathbf{E}_\perp \times \mathbf{A}_\perp$$

$$\mathbf{L}'_\gamma = \int d^3r E_\perp^k (\mathbf{r} \times \nabla) A_\perp^k$$

The gauge-invariance of the 1st term can easily be convinced from the gauge transformation property of the longitudinal component

$$\mathbf{A}_{\parallel}(\mathbf{r}_i) \rightarrow \mathbf{A}_{\parallel}(\mathbf{r}_i) + \nabla \Lambda(\mathbf{r}_i)$$

and the gauge transformation property of quantum mechanical w.f. of charged particle system :

$$\Psi(\mathbf{r}_1, \dots, \mathbf{r}_N) \rightarrow \left(\prod_i^N e^{i q_i \Lambda(\mathbf{r}_i)} \right) \Psi(\mathbf{r}_1, \dots, \mathbf{r}_N)$$

I emphasize once again that the **pure gauge covariant derivative** in the Chen formalism appears quite naturally or **automatically**.

The gauge degrees of freedom, carried by the **longitudinal component**

$$\mathbf{A}_{pure} \equiv \mathbf{A}_{\parallel}$$

is **not** introduced **by hand**. **It exists from the beginning in the original theory !**

The Chen decomposition is not a **GIE** by the Stückelberg trick !

Note however that the Chen decomposition is not only one GI decomposition !

Because the potential angular momentum

$$\mathbf{J}_{long} = \sum_i q_i \mathbf{r}_i \times \mathbf{A}_{\perp}(\mathbf{r}_i) = \int d^3r \mathbf{r} \times (\mathbf{E}_{\parallel} \times \mathbf{B}_{\perp})$$

is **solely gauge-invariant**, **we can leave it in the photon part**, which leads to another GI decomposition.

“mechanical” decomposition in our terminology

“mechanical” decomposition

$$\mathbf{J} = \mathbf{L}_p + \mathbf{S}_\gamma + \mathbf{L}_\gamma$$

where

$$\mathbf{L}_p = \sum_i m_i \mathbf{r}_i \times \dot{\mathbf{r}}_i = \sum_i m_i \mathbf{r}_i \times (\mathbf{p}_i - q_i \mathbf{A}(\mathbf{r}_i)) \Rightarrow \sum_i \mathbf{r}_i \times \frac{1}{i} \mathbf{D}_i$$

$$\mathbf{S}_\gamma = \mathbf{S}'_\gamma = \int d^3r \mathbf{E}_\perp \times \mathbf{A}_\perp$$

$$\mathbf{L}_\gamma = \int d^3r E_\perp^k (\mathbf{r} \times \nabla) A_\perp^k + \int d^3r \mathbf{r} \times (\mathbf{E}_\parallel \times \mathbf{B}_\perp)$$

canonical OAM term

potential OAM term

characteristic features

- The difference between the two decompositions exist only in orbital parts.
- The intrinsic photon spin part is just common in the two decompositions.

another important remark

interaction term ?

It is a **wide-spread belief** that, among the following two quantities : ↙

$$\mathbf{L}_{can} = \mathbf{r} \times \mathbf{p} \quad \Longleftrightarrow \quad \mathbf{L}_{mech} = \mathbf{r} \times (\mathbf{p} - e \mathbf{A}_{\perp})$$

what is closer to a physical image of **orbital motion** is the former, because the **latter** appears to contain an **extra interaction term with the gauge field** !

The fact is just opposite !

$$\begin{aligned} \mathbf{L}_{“can”} &= \boxed{\mathbf{L}_{mech}} + \sum_i \mathbf{r}_i \times q_i \mathbf{A}_{\perp}(\mathbf{r}_i) \\ &= \boxed{\sum_i m_i \mathbf{r}_i \times \dot{\mathbf{r}}_i} + \int d^3r \mathbf{r} \times (\mathbf{E}_{\parallel} \times \mathbf{B}_{\perp}) \\ &\quad \text{orbital motion !} \end{aligned}$$

- What has a **natural physical interpretation** as **orbital motion** of particles is the “**mechanical**” OAM \mathbf{L}_{mech} not the “**canonical**” OAM $\mathbf{L}_{“can”}$!
- It may sound **paradoxical**, but what contains an **extra interaction term** is rather the “**canonical**” angular momentum than the “**mechanical**” angular momentum !

One might suspect that the argument above is just a **matter of philosophy**.

Naturally, what discriminates **physics** from **philosophy** is **observation** !

In what follows, I will show that the above-mentioned difference between the “**canonical**” OAM and the “**mechanical**” OAM has an important influence on their **observability** by means of **high-energy DIS measurements**.

If we say to Shakespeare’s style

Which does the **nature** favor ?

“**canonical**” decomposition or “**mechanical**” decomposition ?

That is the question !

4. On the relation with deep-inelastic-scattering observables ?

Historically, it was a common belief that the **canonical OAM** appearing in the **Jaffe-Manohar decomposition** would **not** correspond to observables, because they are **not** gauge-invariant quantities.

This nebulous impression did not change even after a **gauge-invariant version** of the Jaffe-Manohar decomposition by Bashinsky and Jaffe or that by Chen et al. appeared.

However, the situation has changed drastically after Lorcé and Pasquini showed that the **canonical quark OAM** can be related to a certain moment of a **quark distribution function in a phase space**, called the **Wigner distribution**.

$$\begin{aligned} \rho^q(x, \mathbf{k}_\perp, \mathbf{b}_\perp; \mathcal{W}) &= \int \frac{d^2 \Delta_\perp}{(2\pi)^2} e^{-i \Delta_\perp \cdot \mathbf{b}_\perp} \frac{1}{2} \int \frac{dz^- d^2 z_\perp}{(2\pi)^3} e^{i(x \bar{P}^+ z^- - \mathbf{k}_\perp \cdot \mathbf{z}_\perp)} \\ &\times \langle P'^+, \frac{\Delta_\perp}{2}, S | \bar{\psi} \left(-\frac{z}{2} \right) \gamma^+ \mathcal{W} \psi \left(\frac{z}{2} \right) | P^+, -\frac{\Delta_\perp}{2}, S \rangle |_{z^+=0} \end{aligned}$$

$$\begin{aligned} x &= k^+ / \bar{P}^+, & \mathbf{k}_\perp &: \text{transverse momentum} \\ \mathcal{W} &: \text{gauge-link}, & \mathbf{b}_\perp &: \text{impact parameter} \end{aligned}$$

A natural definition of **quark OAM density in the phase-space** by Lorcé-Pasquini

$$L_z^q(x, \mathbf{k}_\perp, \mathbf{b}_\perp; \mathcal{W}) = (\mathbf{b}_\perp \times \mathbf{k}_\perp)_z \rho^q(x, \mathbf{k}_\perp, \mathbf{b}_\perp; \mathcal{W})$$

After integrating over x , \mathbf{k}_\perp , and \mathbf{b}_\perp , they found a **remarkable relation**

$$\langle L_z^q \rangle^{\mathcal{W}} = \int dx d^2k_\perp d^2b_\perp L_z^q(x, \mathbf{k}_\perp, \mathbf{b}_\perp; \mathcal{W}) = - \int dx d^2k_\perp \frac{k_\perp^2}{M^2} F_{1,4}^q(x, 0, \mathbf{k}_\perp^2, 0, 0, \mathcal{W})$$

where

$$\begin{aligned} \rho^q(x, \mathbf{k}_\perp, \mathbf{b}_\perp; \mathcal{W}) &= F_{1,1}^q(x, \mathbf{k}_\perp^2, \mathbf{k}_\perp \cdot \mathbf{b}_\perp, \mathbf{b}_\perp^2; \mathcal{W}) \\ &- \frac{1}{M^2} (\mathbf{k}_\perp \times \nabla_{\mathbf{b}_\perp})_z F_{1,4}^q(x, \mathbf{k}_\perp^2, \mathbf{k}_\perp \cdot \mathbf{b}_\perp, \mathbf{b}_\perp^2; \mathcal{W}) \end{aligned}$$

A delicacy here is that the Wigner distribution ρ^q generally depends on the **chosen path** of the gauge-link \mathcal{W} connecting the points $z/2$ and $-z/2$.

As shown by a careful study by Hatta, with the choice of a **staple-like gauge-link in the light-front direction**, corresponding to the kinematics of the **semi-inclusive reactions** or the **Drell-Yan processes**, the above quark OAM turns out to coincide with the (gauge-invariant) **canonical quark OAM** not the dynamical OAM :

$$L_{can}^q = \langle L_z^q \rangle^{\mathcal{W}} = \mathcal{W}^{LC}$$

This observation holds out a hope that the **canonical quark OAM** in the nucleon would also be a **measurable** quantity, at least in principle.

In a recent paper (arXiv:1310.5157), however, Courtoy et al. throws a serious **doubt** on the practical observability of the Wigner function F_{14}^q appearing in the above intriguing sum rule.

According to them, even though F_{14}^q may be nonzero in particular models and also in real QCD, its **observability** would contradict the following observations :

- it drops out in both the formulation of GPDs and TMDs ;
- it is parity-odd (this statement may be wrong !)
- it is nonzero only for imaginary values of the quark-proton helicity amplitudes.

Anyhow, their observations indicate that F_{14}^q would not appear in the **cross section formulas** of any DIS processes at least at the leading order approximation.

What is indicated by their arguments is the fact that the existence of a **simple partonic picture** of **the canonical quark OAM** in the Fock space and its **observability** are **different things**.

It appears to us that this takes a discussion on the observability of the canonical OAM back to its **starting point** ?

What about **observability** of another OAMs, i.e. the **mechanical OAMs**, then ?

already known (indirect) relation

$$L_{\text{mech}}^q = \frac{1}{2} \int x [H^q(x, 0, 0) + E^q(x, 0, 0)] dx - \frac{1}{2} \int \tilde{H}^q(x, 0, 0) dx, \quad (\text{X. Ji})$$

$$L_{\text{mech}}^G = \frac{1}{2} \int x [H^G(x, 0, 0) + E^G(x, 0, 0)] dx - \int \tilde{H}^G(x, 0, 0) dx \quad (\text{M. W.})$$

more direct relation with **GPD**

due to Penttinen et al. (2000), Kiptily and Polyakov (2004), Hatta and Yoshida (2012)

$$L_{\text{mech}}^q = - \int x G_2^q(x, 0, 0) dx$$

where

$$\begin{aligned} & \frac{1}{2} \int \frac{dz^-}{2\pi} e^{i x \bar{P}^+ z^-} \langle P', S' | \bar{\psi} \left(-\frac{z^-}{2} \right) \gamma^j \mathcal{W} \psi \left(\frac{z^-}{2} \right) | P, S \rangle \\ &= \frac{1}{2 \bar{P}^+} \bar{u}(P', S') \left[\frac{\Delta_{\perp}^j}{2M} G_1^q + \gamma^j (H^q + E^q + G_2^q) \right. \\ & \quad \left. + \frac{\Delta_{\perp}^j \gamma^+}{P^+} G_3^q + \frac{i \epsilon_T^{jk} \Delta_{\perp}^k \gamma^+ \gamma_5}{P^+} G_4^q \right] u(P, S) \end{aligned}$$

An interesting observation by Kiptily and Polyakov

$$G_2^q(x, 0, 0) = \underbrace{G_2^{q, WW}(x, 0, 0)}_{\text{WW part}} + \underbrace{\bar{G}_2^q(x, 0, 0)}_{\text{genuine twist-3}}$$

The **WW part** is represented by the forward limits of the 3 **twist-2 PDFs** as

$$\begin{aligned} G_2^{q, WW}(x, 0, 0) = & -(H^q(x, 0, 0) + E^q(x, 0, 0)) + \frac{1}{x} \tilde{H}^q(x, 0, 0) \\ & + \int_x^{\epsilon(x)} \frac{dy}{y} (H^q(y, 0, 0) + E^q(y, 0, 0)) - \int_x^{\epsilon(x)} \frac{dy}{y^2} \tilde{H}^q(y, 0, 0) \end{aligned}$$

whereas the 2nd moment of the **genuine twist-3 part** of G_2^q vanishes.

$$\int_{-1}^1 x \bar{G}_2^q(x, 0, 0) dx = 0 \quad (\text{remember } L_{mech}^q = - \int x G_2^q(x, 0, 0) dx)$$

This means that the **genuine twist-3 part** of G_2^q does **not** contribute at all to the **net** (or integrated) **mechanical quark OAM** L_{mech}^q .

Putting it in another way, the **net mechanical quark OAM** is determined solely by 3 **twist-2 PDFs** $H^q(x, 0, 0)$, $E^q(x, 0, 0)$, and $\tilde{H}^q(x, 0, 0)$.

Remember argument on the relations between the **canonical** and **mechanical** OAMs

Hatta-Yoshida definition

$$L_{mech}^q = L_{can}^q + L_{pot}' \quad \left(L_{pot}' = \int dx_1 dx_2 \mathcal{P} \frac{1}{x_1 - x_2} \Phi_F(x_1, x_2) \right)$$

\swarrow
no genuine twist-3
 \swarrow
genuine twist-3
 \swarrow
twist-3 quark-gluon correlator

The **genuine twist-3 contribution** in L_{can}^q and L_{pot}' **must cancel** each other !

Is this cancellation accidental ?

Natural interpretation based on our relation

$$L_{can}^q = L_{mech}^q + L_{pot} \quad (L_{pot} = -L_{pot}')$$

Now it is **no surprise** that the canonical OAM contains the genuine twist-3 part, since it is given as a sum of the **mechanical OAM** (given by the **twist-2 GPDs** alone), and the **genuine twist-3 potential angular momentum**.

We emphasize that this interpretation is **in perfect harmony** with the statement in sect.3, which tells that **what contains the potential angular momentum** is the **canonical OAM** rather than the **mechanical OAM**.

Burkardt's physical interpretation of the relation between the two OAMs

average transverse momentum and OAM of quarks

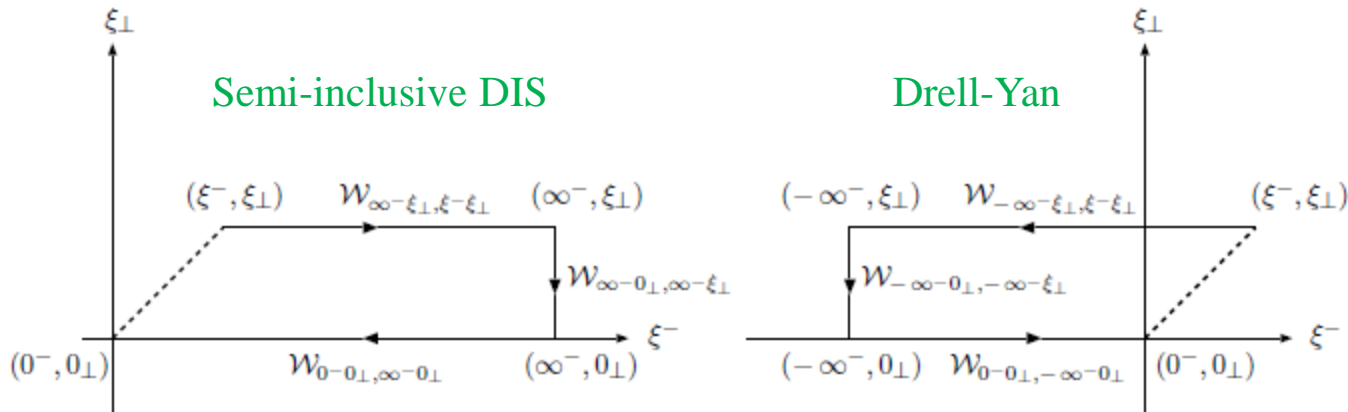
$$\begin{aligned}\langle \mathbf{k}_\perp^q \rangle^{\mathcal{W}} &= \int dx d^2 \mathbf{b}_\perp d^2 \mathbf{k}_\perp \mathbf{k}_\perp \rho^q(x, \mathbf{b}_\perp, \mathbf{k}_\perp; \mathcal{W}) \\ \langle L_z^q \rangle^{\mathcal{W}} &= \int dx d^2 b_\perp d^2 k_\perp (\mathbf{b}_\perp \times \mathbf{k}_\perp)_z \rho^q(x, \mathbf{b}_\perp, \mathbf{k}_\perp; \mathcal{W})\end{aligned}$$

with

$$\rho^q(x, \mathbf{k}_\perp, \mathbf{b}_\perp; \mathcal{W}) = \int \frac{d^2 \Delta_\perp}{(2\pi)^2} e^{-i \Delta_\perp \cdot \mathbf{b}_\perp} \frac{1}{2} \int \frac{d\xi^- d^2 \xi_\perp}{(2\pi)^3} e^{i(x \bar{P}^+ \xi^- - \mathbf{k}_\perp \cdot \xi_\perp)} \times \langle P'^+, \frac{\Delta_\perp}{2}, S | \bar{\psi}(0) \gamma^+ \mathcal{W} \psi(\xi) | P^+, -\frac{\Delta_\perp}{2}, S \rangle |_{\xi^+=0}$$

generally path-dep.

3 paths with physical interest



• future-pointing staple LC path \mathcal{W}^{+LC}

• past-pointing staple LC path \mathcal{W}^{-LC}

• straight-line path connecting ξ and 0

One can show the relation

$$\begin{aligned} \langle k_{\perp}^i \rangle^{+LC} - \langle k_{\perp}^i \rangle^{straight} &= -\mathcal{N} \int d^3r \langle PS | \bar{\psi}(\mathbf{r}) \gamma^+ \\ &\times \int_{r^-}^{\infty} \mathcal{W}_{r^-, \mathbf{r}_{\perp}, z^-} F^{+i}(z^-, \mathbf{r}_{\perp}) \mathcal{W}_{z^-, \mathbf{r}_{\perp}, r^-} \psi(\mathbf{r}) | PS \rangle \end{aligned}$$

In the LC gauge, $\mathcal{W} \rightarrow 1$, and

$$-\sqrt{2} g F^{+y} = g(E^y - B^x) = g[\mathbf{E} + (\mathbf{v} \times \mathbf{B})]^y$$

According to Burkardt, the r.h.s. can be interpreted as the **change of transverse momentum** for the struck quark by **color Lorentz force** as it leaves the target after being struck by the virtual photon in the semi-inclusive DIS processes.

Similarly

$$\begin{aligned} \langle L_z^q \rangle^{+LC} - \langle L_z^q \rangle^{straight} &= -\mathcal{N} \int d^3r \langle PS | \bar{\psi}(\mathbf{r}) \gamma^+ \int_{r^-}^{\infty} dz^- \mathcal{W}_{r^-, \mathbf{r}_{\perp}, z^-} \\ &\times g \left(x F^{+y}(z^-, \mathbf{r}_{\perp}) - y F^{+x}(z^-, \mathbf{r}_{\perp}) \right) \mathcal{W}_{z^-, \mathbf{r}_{\perp}, r^-} \psi(\mathbf{r}) | PS \rangle \end{aligned}$$

Lorentz force \Rightarrow **torque** by Lorentz force

$$T^z(r^-, \mathbf{r}_{\perp}) \equiv -g \left(x F^{+y}(r^-, \mathbf{r}_{\perp}) - y F^{+x}(r^-, \mathbf{r}_{\perp}) \right)$$

A question of path- or process-dependence

$$\begin{aligned} \langle L_z^q \rangle^{\pm LC} = & \mathcal{N} \int d^3r \langle PS | \bar{\psi}(\mathbf{r}) \gamma^+ \left\{ \left[\mathbf{r} \times \left(\frac{1}{i} \nabla - g \mathbf{A} \right) \right]^z \right. \\ & \left. - \int_{r^-}^{\pm\infty} \mathcal{W}_{r^- \mathbf{r}_\perp, z^- \mathbf{r}_\perp} g \left(x F^{+y}(z^-, \mathbf{r}_\perp) - y F^{+x}(z^-, \mathbf{r}_\perp) \right) \mathcal{W}_{r^- \mathbf{r}_\perp, r^- \mathbf{r}_\perp} \right\} \psi(\mathbf{r}) | PS \rangle \end{aligned}$$

The 1st term of the r.h.s. is nothing but the “**mechanical**” OAM L_{mech} .

Hatta showed that the 2nd term (FSI or ISI term) can be expressed as

$$\mathcal{N} \int d^3r \langle PS | \bar{\psi}(\mathbf{r}) \gamma^+ (\mathbf{r} \times \mathbf{A}_{phys}(\mathbf{r}))^z \psi(\mathbf{r}) | PS \rangle$$

with the definition of the **physical component** of the gluon field

$$\begin{aligned} A_{phys}^\mu(r^-, \mathbf{r}_\perp) &= - \int dz^- \kappa(z^- - r^-) \mathcal{W}_{r^- \mathbf{r}_\perp, z^- \mathbf{r}_\perp} F^{+\mu}(z^-, \mathbf{r}_\perp) \mathcal{W}_{z^- \mathbf{r}_\perp, r^- \mathbf{r}_\perp} \\ \kappa(z^-) &= \pm \theta(\pm z^-) \end{aligned}$$

The 2nd (FIS or ISI) term therefore precisely coincides with the **potential OAM**.

$$L_{pot} \quad (\text{or} \quad - L'_{pot})$$

As a consequence, we have

$$\langle L_z^q \rangle^{\pm LC} = L_{mech} + L_{pot}$$

Due to the **parity and time-reversal (PT) symmetry**

$$\langle L_z^q \rangle^{-LC} = \langle L_z^q \rangle^{+LC}$$

the above relation is consistent with

$$L_{can} = L_{mech} + L_{pot} \quad \text{with} \quad L_{can} = \langle L_z^q \rangle^{\pm LC}$$

What is crucial here is that the **canonical OAM** is basically **process-independent** !



This is **not the case** for the **average transverse momentum** case !

Along the same line, one can show the relation

$$\begin{aligned} \langle k_{\perp}^i \rangle^{\pm LC} = \mathcal{N} \int d^3r \langle PS | \bar{\psi}(\mathbf{r}) \left[\gamma^+ \left(\frac{1}{i} \nabla_{\perp}^i - g A^i(r^-, \mathbf{r}_{\perp}) \right) \right. \\ \left. + g A_{phys}^i(r^-, \mathbf{r}_{\perp}) \right] \psi(\mathbf{r}) | PS \rangle \end{aligned}$$

This formally gives

$$\begin{aligned} \langle k_{\perp}^i \rangle^{\pm LC} &= \mathcal{N} \int d^3r \langle PS | \bar{\psi}(\mathbf{r}) \gamma^+ \left(\frac{1}{i} \nabla_{\perp}^i - g A_{pure}^i(r^-, \mathbf{r}_{\perp}) \right) \psi(\mathbf{r}) | PS \rangle \\ &\stackrel{?}{=} \langle k_{\perp}^i \rangle_{can} \end{aligned}$$

However, now the PT symmetry means that

$$\langle k_{\perp}^i \rangle^{-LC} = - \langle k_{\perp}^i \rangle^{+LC}$$

The definition of canonical transverse momentum is therefore **not universal**, but **process-dependent**.

This again supports our viewpoint that what **contains** the **FSI** or **ISI** (quark-gluon interaction) is the **canonical momentum** and **canonical OAM** not the mechanical momentum and mechanical OAM.

Don't you think it wondering ?

5. Summary and conclusion

- We have carried out a comparative analysis of the two nucleon spin decompositions, which are characterized by two types of OAMs, i.e.

(generalized) canonical OAMs & mechanical OAMs

- We have advocated a viewpoint which favors the mechanical OAMs rather than the canonical OAMs, since the former have closer connection with direct observables.
- However, one can also get some insight also into the canonical OAM although somewhat indirectly through twist-3 DIS mechanism.
- Anyhow, when one talks about the OAMs of quarks and gluons in the nucleon, one must at the least be clearly conscious of which OAMs one is thinking of.

[Backup Slides]

What can we learn from the recent **controversies** on the **transverse spin sum rule** ?

$$P^\mu = (P^0, 0, 0, P^3) \quad : \quad \text{nucleon momentum}$$

- X. Ji, X. Xiong, F. Yuan, P.L. B717 (2012)214.

$$J_{q/G}^\perp = \frac{1}{2} \left(A_{q/G}(0) + B_{q/g}(0) \right) \Rightarrow \text{incomplete}$$

- E. Leader, P.L. B720 (2013) 120.

$$J_{q/G}^\perp = \frac{1}{2} \left(A_{q/G}(0) + B_{q/g}(0) \right) + \frac{P^0 - M}{2 P^0} \bar{C}_{q/G}(0)$$

- Y. Hatta, K. Tanaka, S. Yoshida, JHEP 02 (2013) 003.

$$J_{q/G}^\perp = \frac{1}{2} \left(A_{q/G}(0) + B_{q/g}(0) \right) + \frac{P^3}{2(P^0 + M)} \bar{C}_{q/G}(0)$$

- A. Harindranath, R. Kundu, A. Mukherjee, arXiv : 1308.519.

$$J_{q/G}^\perp = \frac{1}{2} \left(A_{q/G}(0) + B_{q/g}(0) + \bar{C}_{q/G}(0) \right)$$

The last three coincides **only** in the **IMF limit** ; $P^3, P^0 \rightarrow \infty$

How can we understand these differences ?

♣ The origin of differences

They all calculated the M.E. of the **Pauli-Lubanski vector** W^x between the **transversely polarized nucleon state** in the x direction :

$$\langle PS^x | W^x | PS^x \rangle \quad \text{with} \quad W_\mu = -\frac{1}{2} \epsilon_{\mu\alpha\beta\rho} J^{\alpha\beta} P^\rho$$

but with different $J^{\alpha\beta}$ and $|PS^x\rangle$

	$J^{\alpha\beta}$	$ PS^x\rangle$
Leader	$\int d^3x M^{0\alpha\beta}$	Dirac spinors
HTY	$\int dx^- d^2x^\perp M^{+\alpha\beta}$	Dirac spinors
HKM	$\int dx^- d^2x^\perp M^{+\alpha\beta}$	Light-front spinors

$M^{0\alpha\beta}$: angular momentum tensor in **ET** formalism

$M^{+\alpha\beta}$: angular momentum tensor in **LF** formaliam

HKM claim that their result based on the **LF (light-front) formalism** is absolutely **Lorentz-frame independent**, but this statement is misleading.

It is known that the use of the **LF spinors** in the **LF formalism** is equivalent to working in the **IMF** (infinite-momentum-frame).

In the **IMF**, however, the **dependence on the nucleon longitudinal momentum P^3** is naturally **washed out**.

What HKM have shown is actually the **P_\perp -independence** of their sum rule.

We thus conclude that the **transverse spin sum rule** is **Lorentz-frame dependent** due to the existence of the term $\bar{C}(0)$.

It is important to recognize the fact that the existence of **plural forms of transverse spin decomposition** has nothing to do with **our gauge problem**, because both of J_q and J_G are clearly gauge-invariant.

The truth is that there generally exist **many definitions** of **relativistic spin**, which would correspond to different observables. This originates from the fact that **successive operations** of **Lorentz boost** can generate **spin rotation**.

But !

We emphasize that this is not the case for the **longitudinal spin sum rule**.

In fact, one can easily verify that any of the afore-mentioned **three choices** leads to exactly the **same sum rule** for **the longitudinal spin** :

$$J_{q/G}^{\parallel} = \frac{1}{2} \left(A_{q/G}(0) + B_{q/G}(0) \right)$$

which is nothing but the celebrated Ji sum rule.

Our discussion above thus indicates that further **gauge- and frame-independent decomposition** of J_q and J_G into their **intrinsic spin** and **orbital parts** can be made **only** for the **longitudinal components**.

longitudinal components \Rightarrow helicity !

As emphasized by Zhang and Pak, the **only frame-independent notion of spin** for a **massless particle** is the **helicity**, which is described by a **little group E(2) of the Lorentz group**.